



Fiendish Cases

Learning from Real Life
Polypharmacy

Medicines Optimisation
Case Studies

Dr Graham Stretch



Agenda

| Agenda Item | Speaker | Time (mins) |
|---|---|--------------|
| Welcome & Housekeeping | Cat Caldwell , Imperial College Health Partners | 5 |
| Setting The Scene | Dr Graham Stretch , PCPA President Partner Argyle GP Lead Pharmacist Ealing Community Partners | 5 |
| Approach to Polypharmacy and Deprescribing | | 15-20 |
| Case 1: High-Risk Medicines | | 15-20 |
| Case 2: Polypharmacy in Advanced Age | | 15-20 |
| Case 3: Dysphagia and Covert Administration | | 15-20 |
| Case 4: Acute on Polypharmacy | | 15-20 |
| Open Discussion and Q&A | | 15-20 |
| Feedback and Close | | Cat Caldwell |

Welcome & Housekeeping



- Please remain on mute and with camera off unless speaking
- Please maintain confidentiality as appropriate
- Questions? Enter into the chat, or, during our Q&A section at 13:45 use 'raise hand' function
- Please note we will be recording this meeting, the slides will be shared after the session



**Book
now!**

Polypharmacy: 
getting the balance right

Multiple Dates Available

Learn how the NHS BSA polypharmacy prescribing comparators help us understand variation in prescribing of multiple medicines and identify patients more likely to be exposed to the risk of taking multiple or combinations of medicines.

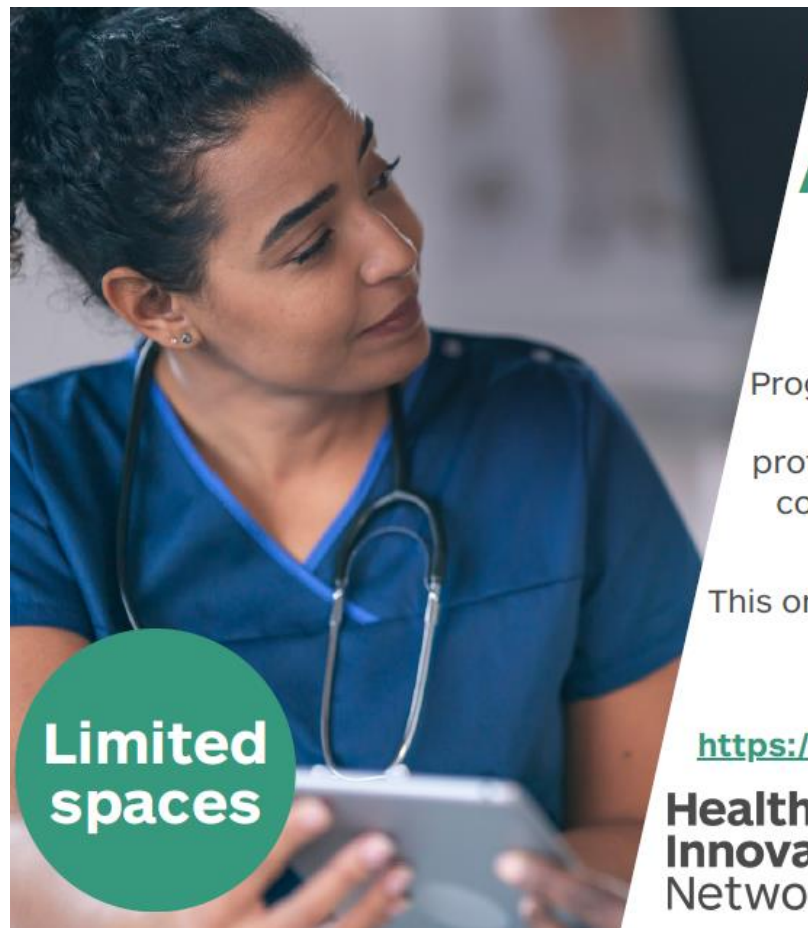
Book your place:

[HERE](#)

Polypharmacy ALS

The HIN polypharmacy programme has recently released final dates for the Action Learning Sets (ALS) to help build GP and prescribing health care professionals confidence in, and understanding of, the complex issues surrounding stopping inappropriate medicines safely. Delegates need to attend all three sessions.

The ALS will also help PCNs deliver the medicines optimisation elements of the new Directed Enhanced Services contract and contributes to QoF.



Cohort 23

23rd April 7th May and 21st May
[Polypharmacy Action Learning Set Cohort 23](https://events.weahsn.net/PolypharmacyActionLearningSetCohort23#/)

Polypharmacy Action Learning Set Cohort 23

23 April, 7 May, 21 May 2025

The Health Innovation Network Polypharmacy Programme invites you to join our Action Learning Sets to help build GP and prescribing health care professionals' confidence in, and understanding of, the complex issues surrounding stopping inappropriate medicines safely.

This online interactive course is held over three half-days (9.30am–12.15pm) over one month.

More information and book now:

[https://events.weahsn.net/PolypharmacyActionLearning SetCohort23#/](https://events.weahsn.net/PolypharmacyActionLearningSetCohort23#/)

**Health
Innovation
Network**

Polypharmacy: 
getting the balance right

National Polypharmacy Masterclasses

Polypharmacy and Parkinson's Lunchtime Masterclass

12th March 12pm to 1.30pm

Join to hear from Parkinson specialists about problematic polypharmacy in people with Parkinson's Disease. Increase your understanding of Parkinson's Disease and how to improve prescribing for this group of patients.

What will be covered?

- Parkinson's disease, the basics.
- Parkinson's and Polypharmacy - red flag medicines, medicines to think about carefully, when specialists need to be involved.
- Parkinson's in care home patients.
- Case study learning.

Our Guest Speakers are Karen Kite, Lead Clinical Pharmacist at Solihull Rural PCN and Dr Robin Fackrell, Consultant Physician & Specialist in Parkinson's Disease and related disorders at Royal United Hospitals

NHS Foundation Trust.

[Click here to register](#)



Polypharmacy and Parkinson's Masterclass
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More information and book now:
<https://events.weahsn.net/PolypharmacyandParkinsonsLunchtimeMasterclass>

Health Innovation Network
Polypharmacy: getting the balance right

Polypharmacy and Learning Disabilities Lunchtime Masterclass

20th March 12pm to 1.30pm

People with a learning disability die 20 years younger than others and are often given multiple medications, including being 16 times more likely to be prescribed psychotropic medications. Stopping over medication of people with a learning disability and autistic people (STOMP) and supporting treatment and appropriate medication in paediatrics (STAMP) are everyone's business, and this masterclass will focus on your role in supporting with structured, holistic and person-centred medication reviews.

Our Guest Speakers are; Dave Gerrard, Health Improvement Pharmacy lead, Learning Disability and Autism, NHS England; Carl Shaw, Learning Disability and Autism Adviser, NHS England; and Alisa Watson, Expert by Experience Co-worker, Health Improvement Team, NHS England and NHS Improvement.

[Click here to register](#)



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STOMP and STAMP
Health Innovation Network
Polypharmacy: getting the balance right

Polypharmacy Pillar 3

A public-facing campaign to change people's perception of a 'pill for every ill' and encourage patients to open up about their medicines

'Are your medicines working for you' is a campaign designed to support more open conversations between patients and healthcare professionals about whether or not long-term medicines should continue to be prescribed. This will help everyone benefit from more effective and safer care.

Families and carers **are encouraged to ask questions about their medicines** so that they can be helped to get the most benefit. Everyone helping the patient's experience of the NHS, including Community Pharmacy, GPs, Hospital Doctors, Nurses and Hospital Pharmacy are being encouraged to listen to, better understand, and help overcome problems when using medicines.



Polypharmacy patient behavior change campaign



| | |
|---------------------------------------|---|
| When | September 2024 to March 2025 |
| What is ICHP doing | <ul style="list-style-type: none">▪ Patient materials hosted online by ICHP▪ Acura template with link to patient materials supplied by ICHP to encourage attendance of Structured Medication Reviews (SMR)▪ Post campaign analysis |
| What are we asking of PCNs | <ul style="list-style-type: none">▪ Invite patients to SMRs as per business as usual (BAU)▪ Use AccuRx template with embedded link to ICHP patient materials▪ Perform SMRs as per business as usual▪ Send follow up AccuRx with embedded ICHP survey▪ Clinician survey to be completed at 0 months, 3 months & 6 months▪ To provide aggregate data on SMR invitees & attendees |
| What do the PCNs get in return | <ul style="list-style-type: none">▪ Improved engagement in SMRs▪ ICHP support through provision of patient materials including hosting of resources▪ Data analysis evaluation of PCN SMRs for time period▪ Report on patient campaign at local and national level |
| How will this be measured | <ul style="list-style-type: none">▪ Measurement of click rates on patient materials▪ SMR invitees & attendees▪ SMR completion rates▪ Clinician and patient feedback |



Fiendish cases - learning from real life polypharmacy – medicines optimisation case- based discussions



Dr Graham Stretch,
PCPA President
Partner Argyle GP
Lead Pharmacist Ealing Community Partners



Setting the Scene



Setting the Scene

Key points:

- **A structured approach to reviewing frailty**
- **Tools and resources to use at base**
- **Real case discussions for peer to peer learning**

Pharmacokinetics

↓PB, ↓Metabolism,
↓Clearance, ↓Elimination,
↓BBB

Orthostatic circulatory responses

Blunting of reflex
tachycardia=postural
hypotension, On rising
from rest, BP should
increase doesn't =
postural hypotension
= **FALLS**



Bone Health=
Osteoporosis

GI motility =
Constipation

Prostatic hypertrophy, OAB,
urethral dysfunction
= **Incontinence**

Postural control

Pharmacodynamics

↑Sensitivity, ↑Response,
↓Compensation

↓ in dopamine receptors in
stratum
↓ Static postural reflexes
↑ **FALLS/fractures**

Cognitive function
change in CNS = confusion










- 1. Immobility**
- 2. Instability**
- 3. Incontinence**
- 4. Intellect**

The giants of geriatrics are immobility, instability, incontinence and intellectual impairment. They have in common multiple causation, chronic course, deprivation of independence and no simple cure.

— Bernard Isaacs, *The Challenge of Geriatric Medicine*, Oxford University Press, 1997

CLINICAL FRAILITY SCALE

| | | | |
|---|----------|---------------------------------------|---|
|  | 1 | VERY FIT | People who are robust, active, energetic and motivated. They tend to exercise regularly and are among the fittest for their age. |
|  | 2 | FIT | People who have no active disease symptoms but are less fit than category 1. Often, they exercise or are very active occasionally , e.g., seasonally. |
|  | 3 | MANAGING WELL | People whose medical problems are well controlled , even if occasionally symptomatic, but often are not regularly active beyond routine walking. |
|  | 4 | LIVING WITH VERY MILD FRAILITY | Previously "vulnerable," this category marks early transition from complete independence. While not dependent on others for daily help, often symptoms limit activities . A common complaint is being "slowed up" and/or being tired during the day. |
|  | 5 | LIVING WITH MILD FRAILITY | People who often have more evident slowing , and need help with high order instrumental activities of daily living (finances, transportation, heavy housework). Typically, mild frailty progressively impairs shopping and walking outside alone, meal preparation, medications and begins to restrict light housework. |

| | | | |
|---|----------|---|--|
|  | 6 | LIVING WITH MODERATE FRAILITY | People who need help with all outside activities and with keeping house . Inside, they often have problems with stairs and need help with bathing and might need minimal assistance (cuing, standby) with dressing. |
|  | 7 | LIVING WITH SEVERE FRAILITY | Completely dependent for personal care , from whatever cause (physical or cognitive). Even so, they seem stable and not at high risk of dying (within ~6 months). |
|  | 8 | LIVING WITH VERY SEVERE FRAILITY | Completely dependent for personal care and approaching end of life. Typically, they could not recover even from a minor illness. |
|  | 9 | TERMINALLY ILL | Approaching the end of life. This category applies to people with a life expectancy <6 months , who are not otherwise living with severe frailty . (Many terminally ill people can still exercise until very close to death.) |

SCORING FRAILITY IN PEOPLE WITH DEMENTIA

The degree of frailty generally corresponds to the degree of dementia. Common **symptoms in mild dementia** include forgetting the details of a recent event, though still remembering the event itself, repeating the same question/story and social withdrawal.

In **moderate dementia**, recent memory is very impaired, even though they seemingly can remember their past life events well. They can do personal care with prompting.

In **severe dementia**, they cannot do personal care without help.

In **very severe dementia** they are often bedfast. Many are virtually mute.



Clinical Frailty Scale ©2005–2020 Rockwood, Version 2.0 (EN). All rights reserved. For permission: www.geriatricmedicineresearch.ca
Rockwood K et al. A global clinical measure of fitness and frailty in elderly people. CMAJ 2005;173:489–495.

European Geriatrics
https://doi.org/10.1017/S0007122620000000

RESEARCH

STOPP people

Denis O'Mahony
Graziano
Nathalie

Received: 10
© The Author

Key summary
Aim To update
Findings The
geriatric population
expansion
Message The
prescribing
review in

Appendix 1

Screening Tool of Older Persons' Prescriptions (STOPP) version 3.

The following prescriptions are potentially inappropriate to use in patients aged 65 years and older.

Section A: Indication of medication

1. Any drug prescribed without a clinical indication.
2. Any drug prescribed beyond the recommended duration, where treatment duration is well defined.
3. Any duplicate drug class prescription for daily regular use (as distinct from PRN use) e.g., two concurrent NSAIDs, SSRIs, loop diuretics, ACE inhibitors, anticoagulants, antipsychotics, opioid analgesics (optimisation of monotherapy within a single drug class should be observed prior to considering a new agent).

Section B: Cardiovascular System

1. Digoxin for heart failure with normal systolic ventricular function (no clear evidence of benefit)
2. Verapamil or diltiazem with NYHA Class III or IV heart failure (may worsen heart failure with reduced ejection fraction i.e., HFREF).
3. Beta-blocker in combination with verapamil or diltiazem (risk of heart block).
4. Ventricular rate-limiting drugs i.e., beta blocker, verapamil, diltiazem, digoxin with bradycardia (< 50/min), type II heart block or complete heart block (risk of complete heart

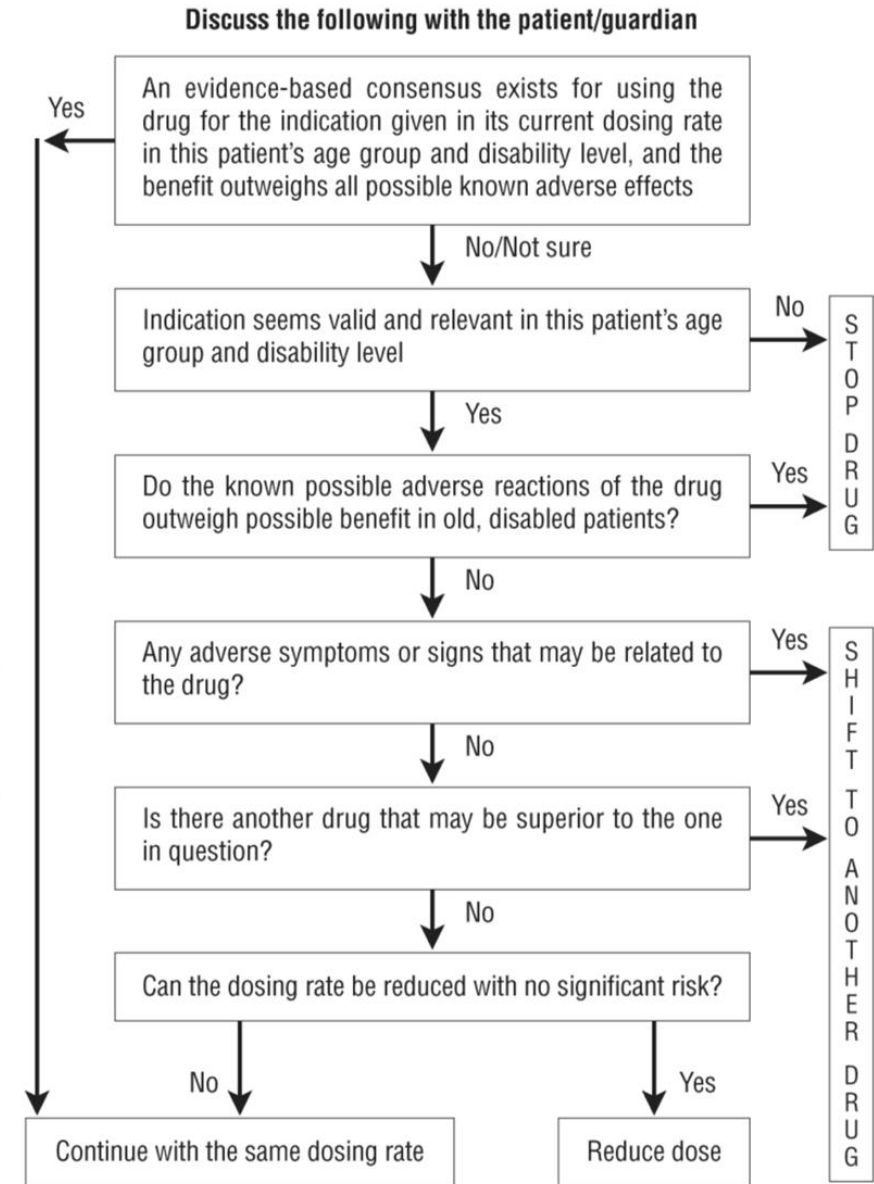
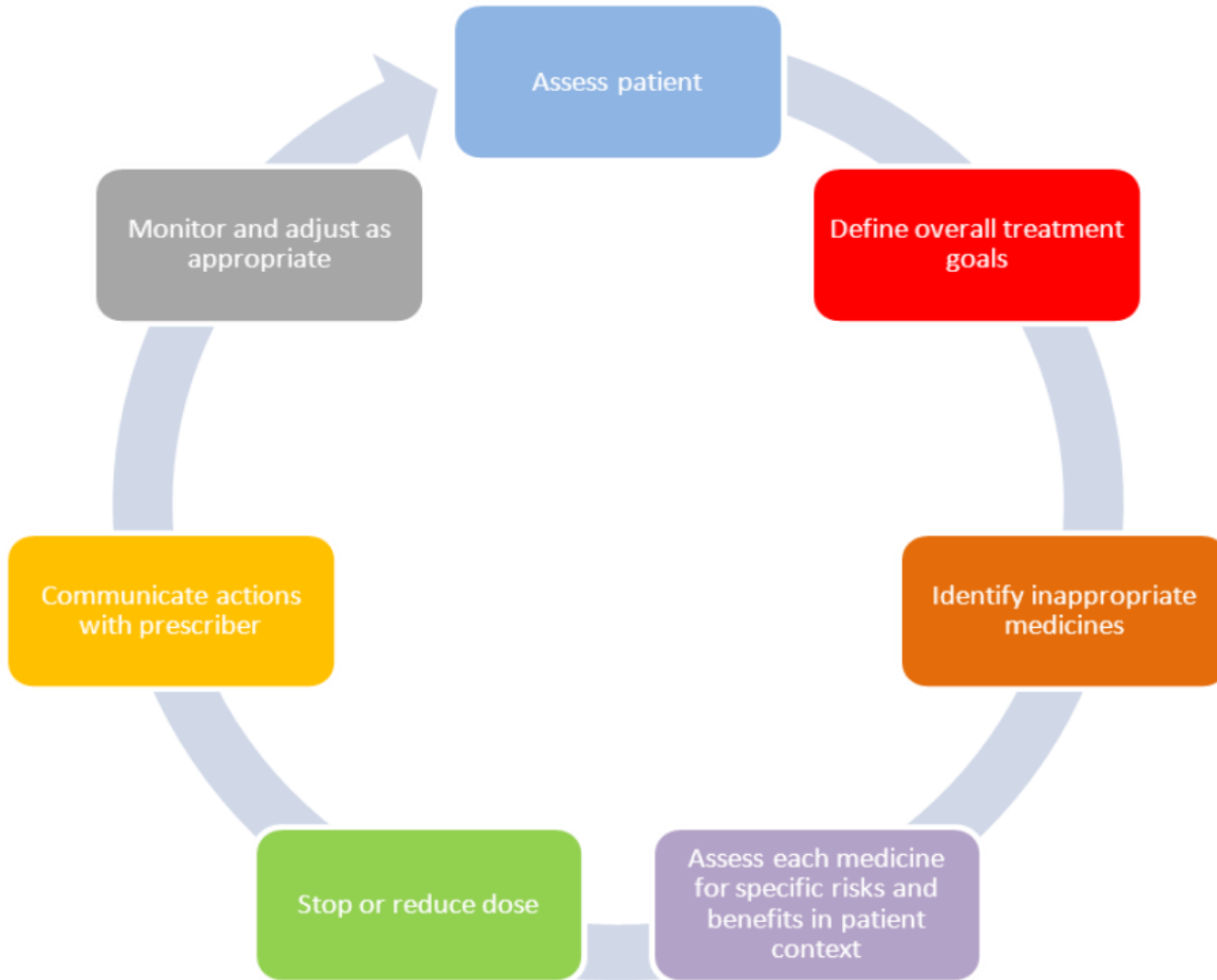


Older

riste Beuscart⁶.
iat¹¹.

panel of experts in
ia), reflecting the
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ions and potential
luring medication

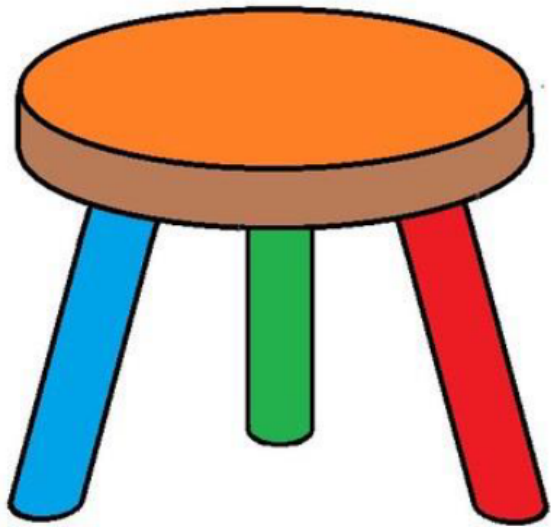




Gafinkel et al. Arch Intern Med. 2010;170(18):1648-1654



Integrating best research evidence with clinical expertise and patient values *(Sackett et al. BMJ 1996)*



- ✓ Best available research evidence
- ✓ Clinical judgement of the practitioner
- ✓ Patient's circumstances, goals, values & wishes



Case 1: High-Risk Medicines



Colin Janes

PC

- **80yo man with complex polypharmacy and multiple co-morbidities**
- **He is back from Thailand last week.**
- **Booked in for routine SMR but is complaining of 'Bruised' 'Blue Face' and too many pills.**
- **Wants you to 'do something for him' – you have bloods arranged in advance.**



Janes, Colin (Mr)

Janes, Colin (Mr)

NHS Number: 123456789

09 Apr 1946 00:00 (80 y)

Gender

Male



Contact Details

Current Home Address

12 The Lane, Ealing, W13

19 Jun 2012 -

Mobile Tel.

07973123456

Registration Details

Usual GP

GOOD, Doris (Dr)

Home GP

Usual Branch

The Argyle Surgery (02080901153)

Active Problems

| | |
|----------------------------------|------------------------------|
| Herpes zoster NOS (A53z.) | 30 Jun 2012 - Ongoing |
|----------------------------------|------------------------------|

Short Note

has had 5 years ago , now clear with no residua...

| | |
|---|-----------------------|
| Pure hypercholesterolaemia (XE11S) | 2013 - Ongoing |
|---|-----------------------|

| | |
|------------------------------------|-----------------------|
| Depressive disorder (X00SO) | 2013 - Ongoing |
|------------------------------------|-----------------------|

| | |
|-------------------------------------|-----------------------|
| Erectile dysfunction (E2273) | 2014 - Ongoing |
|-------------------------------------|-----------------------|

| | |
|-----------------------------|-----------------------|
| Hypertension (XE0Ub) | 2014 - Ongoing |
|-----------------------------|-----------------------|

| | |
|--|-----------------------|
| Ischaemic heart disease (XE2uV) | 2015 - Ongoing |
|--|-----------------------|

| | |
|---|------------------------------|
| Moderate learning disability (XaQZ3) | 24 Nov 2016 - Ongoing |
|---|------------------------------|

| | |
|--------------------------------|------------------------------|
| Feeling anxious (XE0rb) | 14 Jun 2017 - Ongoing |
|--------------------------------|------------------------------|

Short Note

feeling generally anxious. worried about bully...

| | |
|-----------------------|------------------------------|
| Asthma (H33..) | 21 Aug 2017 - Ongoing |
|-----------------------|------------------------------|

| | |
|--|------------------------------|
| Type II diabetes mellitus (X40J5) | 25 Jul 2019 - Ongoing |
|--|------------------------------|

| | |
|------------------------------------|------------------------------|
| Atrial fibrillation (G5730) | 16 Jul 2021 – Ongoing |
|------------------------------------|------------------------------|

| | |
|------------------------------------|------------------------------|
| Diabetic neuropathy (X00Ag) | 12 Jan 2022 – Ongoing |
|------------------------------------|------------------------------|

| | |
|--------------------------|------------------------------|
| Blue skin (Xa9su) | 12 Feb 2025 - Ongoing |
|--------------------------|------------------------------|

Current repeat templates

| | | | | |
|-------------|--|--|------------|-------------|
| 09 Mar 2022 | Senna 7.5mg tablets | Take 2 tablets TWICE a day | 60 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Bisoprolol 1.25mg tablets | Take One Daily | 28 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Amiodarone 200mg tablets | take one daily | 28 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Edoxaban 60mg tablets | Take ONE tablet daily to thin blood | 28 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Gabapentin 400mg capsules | take one 3 times/day | 90 capsule | 05 Jul 2024 |
| 28 Jan 2025 | Paracetamol 500mg tablets | Take ONE or TWO tablets, QDS PRN | 100 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Amlodipine 10mg tablets | Take ONE tablet daily for blood pressure | 28 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Citalopram 40mg tablets | Take ONE tablet daily for mood | 28 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Furosemide 40mg tablets | take one each morning for ankle swelling | 28 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Gliclazide 30mg modified-release tablets | 1 to be taken morning and evening | 56 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Isosorbide mononitrate 60mg modified-release tablets | 1 To be taken Twice Daily | 56 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Metformin 500mg tablets | take one 3 times/day | 84 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Salbutamol 100micrograms/dose inhaler CFC free | ASTHMA: Inhale TWO PUFFS slow and steady, when required. | 200 dose | 05 Jul 2024 |
| 28 Jan 2025 | Sildenafil 50mg tablets | Take ONE as directed | 8 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Simvastatin 40mg tablets | Take ONE tablet at night | 28 tablet | 05 Jul 2024 |
| 28 Jan 2025 | Tramadol 50mg capsules | take 1 or 2 every 4-6 hrs | 100 caps | 05 Jul 2024 |

Journal

12 February 2025 14:26 | Surgery: STRETCH, Graham (Dr) (Pharmacist)



Pulse rate (X773s) 56 bpm irregular, irregular Blue skin (Xa9su)

Estimated creatinine clearance (Cockcroft-Gault formula) (Xaccy) 44.63 mL/min

162 / 93 mmHg O/E - height (229..) 1.63 m (5 ' 4 ")

O/E - weight (22A..) 94 Kg (14 st 11 lb) Body mass index - observation (22K..) 35.38 Kg/m²

Hx – Patient presents with 1/52 history of ‘blue face’ after Thai holiday very anxious – wanted to know ‘what can we do about it’ as it is embarrassing.

O/E – NAD fever, Chest (mild wheeze), NAD Lymph, bowels normal, weight stable. No change in exercise tolerance. Denies nausea, chest pain

Latest blood tests

Biochemistry Overview

Clinical Chemistry (LBP & UE) Overview


| | | |
|--|---------------|-------------|
| Plasma creatinine level | 156 umol/L | 23 Jan 2025 |
| Plasma albumin level | 38 g/L | 23 Jan 2025 |
| Plasma globulin level | 2 g/L | 23 Jan 2025 |
| HbA1c level (diagnostic reference range) - IFCC standardised | 69.4 mmol/mol | 23 Jan 2025 |

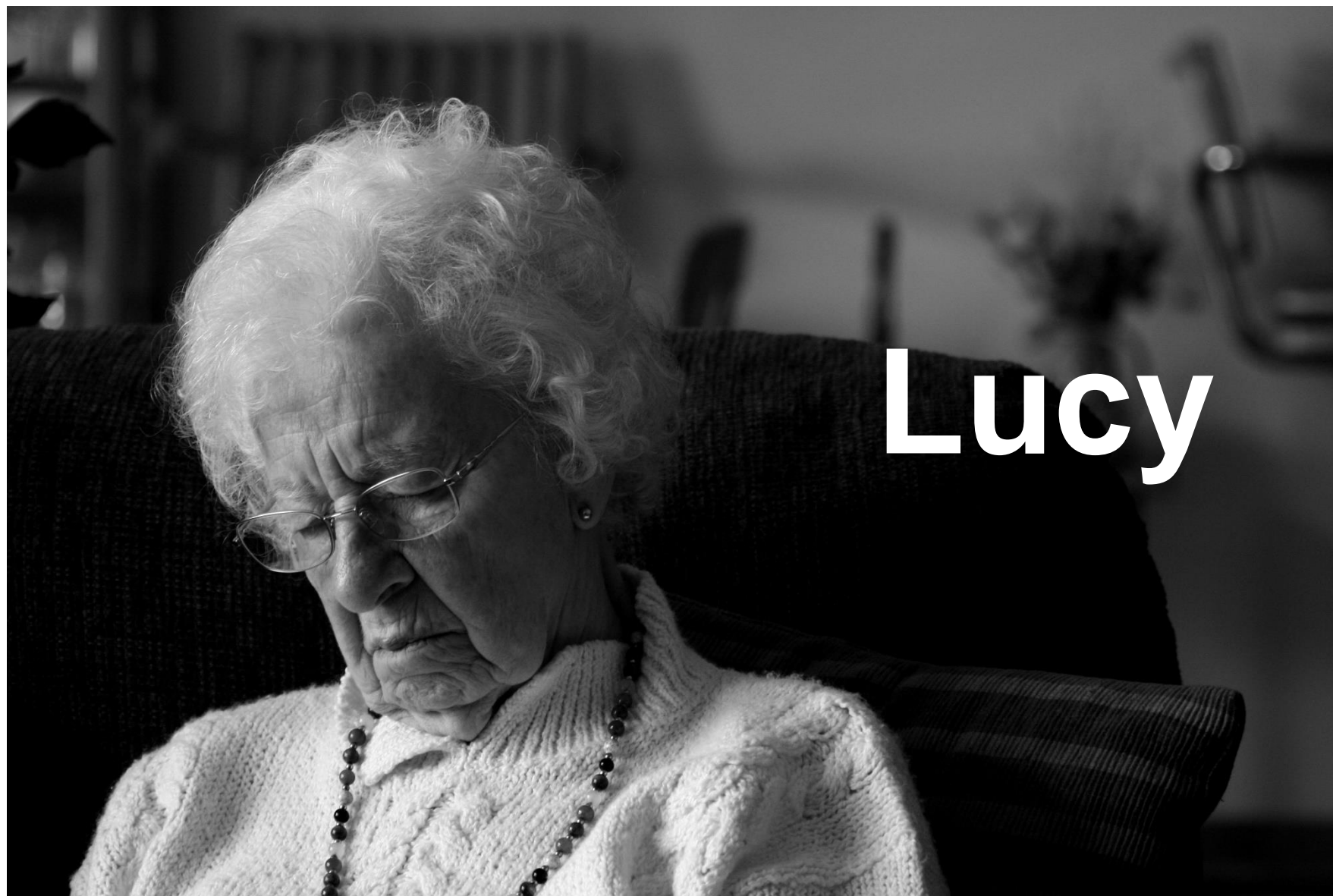
Biochemistry Overview

| | | |
|--|---------------|-------------|
| Serum cholesterol level | 7.2 mmol/L | 23 Jan 2025 |
| Calculated LDL cholesterol level | 5.6 mmol/L | 23 Jan 2025 |
| Plasma albumin level | 38 g/L | 23 Jan 2025 |
| Plasma globulin level | 2 g/L | 23 Jan 2025 |
| Brain natriuretic peptide level | 547 pmol/L | 23 Jan 2025 |
| HbA1c level (diagnostic reference range) - IFCC standardised | 69.4 mmol/mol | 23 Jan 2025 |



Case 2: Polypharmacy in Advanced Age





RESIDENT, Lucy (Ms)

Patient Summary: Home Visit Summary.

RESIDENT, Lucy (Ms)**NHS Number: 123 4567 8910**

Date of Birth 02 Feb 1943 00:00 (79 y) Gender Female

Contact Details

Current Home Address LD Home, Ealing 27 Oct 1991 -

Registration Details

| | | | |
|-------------|--------------------|--|--|
| 17 Jul 2019 | Housebound (13CA.) | | |
|-------------|--------------------|--|--|

Summary History

| | |
|--|-----------------------|
| Learning difficulties (13Z4E) | 1955 - Ongoing |
| Asthma (H33..) | 2002 - Ongoing |
| Epilepsy (F25..) | 15 Jan 2002 - Ongoing |
| Severe learning disability (XaQZ4) | 01 Jun 2015 - Ongoing |
| Frailty (Xabdb) | 06 Apr 2016 - Ongoing |
| Impaired cognition (Ua189) | May 2017 - Ongoing |
| Impaired fasting glycaemia (XaIRY) | 24 May 2017 - Ongoing |
| Atrial fibrillation (G5730) | 10 Feb 2021 - Ongoing |
| Sepsis (X70VZ) | 24 May 2021 - Ongoing |
| Chronic type 2 respiratory failure (XaO5m) | 2022 - Ongoing |
| Dysphagia (XM08J) | 29 Mar 2022 - Ongoing |

| | | |
|--|--|----------------------------|
| 02 May 2022 12:00 | Green Lane, Use for other contact location please specify: xxx, xxx (Health Professional Access Role) Entered at: Ealing Learning Disabilities | Entered: 02 May 2022 14:08 |
| <p>Community clinic note (XalkM)</p> <p>SLT - Planned video swallow review rescheduled</p> <p>T/c to xxx at 11:40am, spoke with xxx who was not aware of 12pm assessment today. He said Lucy was sleeping - agreed to start assessment at 12:30pm instead and to trial sandwiches as well as Level 6 diet option (Salmon)</p> <p>Connected to MS Teams - Lucy observed to be sleeping in her wheelchair. xxxx attempted to rouse her - she took a drink of tea (from beaker with spout and no handles) and brought this to her mouth, but did not take any fluid + eyes were closing. She was observed to chew with no food in her mouth. xxxx said in this situation they would try again in 30 minutes - agreed to try again at 1pm.</p> <p>Connected at 1pm - Lucy still sleeping in her wheelchair and unable to rouse, he said she was even more drowsy now. He advised on days like today she would not tolerate Level 6 diet and agreed not a good day to trial bread. Agreed to reschedule.</p> <p>xxxx reported Lucy has been managing really well with current SLT diet recommendations.</p> <p>Email sent to Managers xxxx and xxxx feeding back summary of above and offering future assessment dates over the next 2 weeks. SLT to await confirmation.</p> <p>Activity: Review (10 minutes) Video Call with Patient</p> | | |
| Patient Contact: 10 minutes | Total Contact: 10 minutes | |

. Paracetamol 500mg effervescent tablets - 100 tablet - take 1 or 2 tablets 4 times/day When Required for pain/fever



(R) Apixaban 5mg tablets - 56 tablet - take one twice daily, in the morning and in the evening. The tablets can be crushed and dispersed in water, glucose 5%, apple juice, or apple puree

(R) Atorvastatin 20mg tablets - 28 tablet - take one daily. The tablets can be crushed and mixed with water for administration.

(R) Cavilon Durable barrier cream (3M Health Care Ltd) - 56 gram - Apply as barrier cream

(R) Clobazam 10mg tablets - 56 tablet - two at night. The tablets can be dispersed in water for administration. They disperse in one to five minutes.

(R) Colecalciferol 440unit / Calcium carbonate 1.25g effervescent granules sachets - 56 sachet - Take one sachet twice daily

(R) Diclofenac diethylammonium 1.16% gel - 200 gram - Apply to affected area when required for pain

(R) Digoxin 62.5microgram tablets - 28 tablet - take one daily. The tablets can be crushed for administration

(R) Epimax original cream (Aspire Pharma Ltd) - 1000 gram - Use as a soap substitute

(R) Lansoprazole 15mg orodispersible tablets - 28 tablet - Take ONE daily

(R) Phenytoin 30mg/5ml oral suspension - 1320 ml - Give 46.7ml (280mg) ONCE a day at 8am using a syringe

(R) Propranolol 10mg/5ml oral solution sugar free - 1050 ml - Take 10ml three times a day, morning afternoon and night

(R) Levetiracetam 100mg/ml oral solution sugar free - 300 ml - Take 7.5ml in the MORNING and 10ml in the EVENING

- **03 May 2022 03:12 Blood Sciences** The Argyle Surgery Dr Graham Stretch

- **Sample T#### (BLOOD)**

Collected 02 May 2022 10:00

Received 02 May 2022 12:24

- **FBC**

- WBC 6.6 10⁹/L 4.2 - 11.2
- **RBC * 3.64 10¹²/L 3.73 - 4.96**
- Haemoglobin 125 g/L 114 - 150
- Haematocrit 0.383 L/L 0.350 - 0.450
- **MCV * 105.0 fL 83.5 - 99.5**
- **MCH * 34.3 pg 27.5 - 33.1**
- MCHC 326 g/L 315 - 350
- RDW 13.7 % 10.0 - 15.9
- Platelets 283 10⁹/L 135 - 400
- MPV 8.4 fL 7.4 - 11.5

- Nucleated RBC 0.0 10⁹/L 0.0 - 0.1
- Neutrophils 3.1 10⁹/L 2.0 - 7.1
- Lymphocytes 2.4 10⁹/L 1.1 - 3.6
- Monocytes 0.6 10⁹/L 0.3 - 0.9
- Eosinophils 0.3 10⁹/L 0.0 - 0.5
- Basophils 0.0 10⁹/L 0.0 - 0.2
- **C-Reactive Protein * 6.0 mg/L 0.0 - 5.0**

- **LFT and BONE Profile**

- Alanine Transaminase <6 U/L 0 - 34
- Alkaline Phosphatase 61 U/L 30 - 130
- Bilirubin <5 umol/L 0 - 21
- Calcium 2.40 mmol/L 2.20 - 2.60

- Adjusted Calcium 2.56 mmol/L 2.20 - 2.60
- Phosphate 1.12 mmol/L 0.80 - 1.50
- **Albumin * 28 g/L 35 - 50**
- Total Protein 70 g/L 60 - 80
- **Globulin * 42 g/L 19 - 35**

- **UE Profile**

- Sodium 140 mmol/L 133 - 146
- Potassium 4.3 mmol/L 3.5 - 5.3
- Chloride 102 mmol/L 95 - 108
- Urea 6.5 mmol/L 2.5 - 7.8
- **Creatinine * 50 umol/L 55 - 110**
- **Estimated GFR * 88 mL/min/1.73m² >89**

Changing the consultation date will affect all other data entered. To avoid this, cancel and press the 'Next' button [Hide Warning](#)

Step 1 - Review

Review

- PCN Living sta
- Medicines rec
- Indication for
- Contraindication
- Monitoring of
- Polypharmacy
- Medication ha
- Rx requested
- Prescriptions
- On repeat disp
- Reviewed by
- ONS required

EFI Score [NHSE](#)

- MAR chart re
- Check MAR a reconciled (me
- Medicines re
- PRN medicin
- PRN protocol
- Medicines ret
- OTC medicin

Plan/Recomm

Compliance

Values

Discussion
patient preferenc
goals, values etc.

Step 1 - Review Notes Step 2 - Patient Review Step 3 - Actions Resources Disclaimer

Actions

- Medication changes
- Medication started
 - Medication stopped
 - Medication dose change
 - Advice to GP to stop patient medication
 - Advice to GP to start patient medication
 - Advice to GP to change patient medication
 - Drug changed to cost effective alternative
 - Inhaler technique shown **QOF**
 - Advice about drug treatment
 - Advice on over-the-counter medication
 - Advice on drugs of addiction
 - Advice to continue with drug treatment
 - Medication interaction education

- Prevention & lifestyle
- Lifestyle advice regarding diet (XaQaU) **QOF**
 - Lifestyle advice regarding exercise (XaJlt) **QOF**
 - Health education - smoking **QOF**
 - Health education - alcohol **QOF**
 - Health education - general
 - Education about safe storage of medication
 - Dietary advice for diabetes mellitus
 - Hypoglycaemic management discussed
 - Education about diabetes and driving
 - NHS Sick Day Rules card given
 - Insulin passport given
 - Steroid treatment card given
 - Referral to social prescribing service **QOF**
 - Signposting to service 'add details'
 - Advice relating to health-related behaviour **QOF**

Medication Plan

Medication synchronised + diagnosis linked

Decision making **QOF**

***Structured medication review completed**

Patient Quick Views

- All Problems
- New Journal
- All Medication
- Repeat Templates
- Allergies & Sensitivi...
- Communications & ...
- Biochemistry
- Pathology
- Quick Glance
- Blood Pressure
- View Scores
- Review History

- Process QOF Alerts
- Record Contact Details
- Register for Online Services
- Record Sharing
- New Acute
- New Repeat Template
- OptimiseRx
- Record Allergy or Sensitivity
- Print Prescription
- Add OTC/Hosp Med
- Free Slot Search
- Appointment, Visit & Task Hist...
- New Recall
- New Task...
- New Scheduled Task
- Task to GP
- Create Reminder
- Messaging...
- Read Code Browser...

- Send SMS Message
- Send Email
- New Letter
- New Electronic Pathology/Radi...
- View Results
- NWL CCGs - OOHs End Refer...
- Appointment Ledger
- Send SMS Message
- Send Email
- New Task...

Medication changes

| Date | Selection |
|-------------------|--|
| 09 Mar 2015 16:23 | Inhaler technique shown (6636.) |
| 02 Jul 2019 12:21 | Drug changed to cost effective alternative (XaJKo) |
| 04 Apr 2022 10:32 | Medication commenced (XE0hk) |
| 04 Apr 2022 10:32 | Drug treatment stopped - medical advice (8B35.) |
| 04 Apr 2022 10:32 | Prescription dose change (XaBwh) |

Show recordings from other templates

Show empty recordings

16 May
2022 09:04

The Argyle Surgery, Surgery: xxxx, xxxx (Ms) (Pharmacist) Entered at: The Argyle Surgery

Called to investigate contact from son and carers re concerns of drowsiness – SMR performed in presence of xxxx & xxxxx (son). Son anxious as wonders if epilepsy worse, he hasn't seen her so 'out of it' before.

-Can see was reviewed 25.06.21 in regards to propranolol as per Neuro, feels shaking/ movements have improved a little since starting propranolol as used to spill drinks and now is not.

As per notes 25.06.21 due for neuro follow up to review all antiepileptics as well as propranolol, but for now to continue.

-Confusion, agitation, eye rolling and jerks reported, ?Seizures?

-Lucy has taken same meds for many years and tolerated well, not something that can be changed lightly, usually only under neuro advice as may alter seizure control.

-Phenytoin, clobazam and levetiracetam could cause drowsiness- all of which have been tolerated well until now

-Can have repeat bloods as due for DOAC monitoring. Also include ferritin, folate, vitamin b12 and vitamin D to check for vitamin deficiencies

-discuss MDT later today

Pathology Request (Request Sent):

Vitamin B12 (e) (Requested), Full blood count (e) (Requested), Haemoglobin A1c (e) (Requested), Ferritin (e) (Requested), Liver Function Tests (Requested), Phenytoin level (Requested), Serum folate (e) (Requested), Thyroid stimulating hormone (Requested), UE - Urea & electrolytes (e) (Requested), Vitamin D (Requested)

NWL Structured Medication Review**Step 1 - Review Notes**

Reviewed by SALT: Yes

Prescriptions requests appropriate : Yes

MAR chart reconciled: Yes

Monitoring of all medication checked: Yes

Medication harm risk assessment: Yes

Polypharmacy medication review: Yes

Indication for each drug checked: Yes

Medicines reconciliation checked and

completed: Yes

PCN Living status codes: Lives in a residential home (XaImT)

Rx requested by: Nurse/Carer at Care Home

Step 2 - Patient Review

Parent / carer present at assessment (Y1517)

Discussion about treatment with carer

(Xabgo)

Medication not taken - problem swallowing:

Yes

Adherence : Partial adherence to medication

regimen (XaZBU)

Formulation: Drug formulation appropriate

(XaJKC)

Administration: Needs domiciliary care worker to administer medication (XaN5J)

Management: Able to manage medication

(Xa2yC)

Understanding: Patient does not understand why taking all medication (XaJKX)

^Seen by clinical pharmacist in care home:

Yes

Step 3 - Actions

^Structured medication review completed: Yes

Decision making : Shared decision making with patient decision aid (XaYjh)

Medication changes:

Advice to continue with drug treatment (XaAsN)

Advice about drug treatment (Ua02Z)

Speech and language therapy (8E21.)**MAR (medication administration record) chart required (XacpR)****Monitoring of all medication checked (XaJKU)****Risk assessment (Ua1P1)****Polypharmacy medication review (XaaCQ)****Indication for each drug checked (XaJJx)****Medicines reconciliation performed (XaRF0)****Lives in a residential home (XaImT)****Requested (Ub1kT) - Nurse/Carer at Care Home****Discussion about treatment with carer (Xabgo)****Parent / carer present at assessment (Y1517)****Drug not taken - problem swallowing (XE0hm)****Partial adherence to medication regimen (XaZBU)****Drug formulation appropriate (XaJKC)****Needs domiciliary care worker to administer medication (XaN5J)****Able to manage medication (Xa2yC)****Patient does not understand why taking all medication (XaJKX)****Seen by clinical pharmacist in care home (Y20a7)****Structured medication review (Y282b)****Shared decision making with patient decision aid (XaYjh)****Advice about drug treatment (Ua02Z)****Advice to continue with drug treatment (XaAsN)**

17 May 2022 09:26 The Argyle Surgery, Surgery: xxxx, xxxx (Nurse Access Role) Entered at:
The Argyle Surgery

History: Called home last night at 10pm to check on Lucy. Notes typed in retrospect as I had already logged off of my laptop. Discussed with pharmacy team earlier in the day to say she was drowsy and they felt it may be due to her medication.

Examination: Discussed at weekly MDT plan to check bloods and phenytoin levels to see if dose needs adjusting.

Diagnosis: Called care home spoke to carer xxxx. xxxx reported that Lucy was awake and alert when she was providing personal care 30 mins before. Lucy reported to be sleeping as time of call. Staff also said no new concerns handed over from day staff. Day staff reported all residents were well.

Plan: Advised will call back tomorrow to discuss on weekly rounds.

| | | |
|-------------------------|---|--|
| 17 May 2022 19:02 | Surgery: xxxx, xxxx (Dr) (Clinical Practitioner Access Role) Entered at: The Argyle Surgery | |
| | <p>Clinical Information: MEDICINES MONITORING + COMPLAINING OF BEING TIRED</p> <p>Serum phenytoin level (XE25c) 26.5 mg/L [5 - 20]</p> <p>Above high reference limit</p> <p>Serum phenytoin level Report, Abnormal, Other: Dose to be adjusted – contact GS - instructions to follow. Result reviewed by xxxx, xxxx (Dr) @ The Argyle Surgery at The Argyle Surgery (NHS North West London Icb - W2u3z) - 18 Feb 2022 16:45</p> | |
| 18 May 2022 10:59 | Surgery: STRETCH, Graham (Dr) (Pharmacist) Entered at: The Argyle Surgery | |
| | <p>Phenytoin level 26.5 total using Sheiner Tozer equation free phenytoin level is 33.97. (range up to 20)</p> <p>Corrected = Observed concentration concentration/ ((0.02 x albumin) + 0.1)</p> <p>Spoke with xxxx, as non verbal slurred speech etc cannot be fully assessed but denies any new eye rolling or unusual eye movements, limb or finger movements.</p> <p>Asked to hold phenytoin for two days. Long half life (up to 42 hours) propose to reintroduce at -56% eg 120mg with a rough target of adjusted 15mg, check TDM levels on Monday week (after 7 days).</p> <p>Estimated creatinine clearance (Cockcroft-Gault formula) (Xaccy) 65.54 mL/min</p> <p>Epanutin 30mg/5ml oral suspension (Viatris UK Healthcare Ltd) - 500 ml - (generic name phenytoin) 120mg (20ml) each morning starting 21/2/22 (hold all phenytoin on 19th and 20th May 2022)</p> <p>Ended 14 Mar 2022 Re-Authorised</p> <p>ETP Medication Cancellation Sent</p> | |



Sheiner

Phenytoin (Dilantin) Correction for Albumin / Renal Failure ☆

Corrects serum phenytoin level for renal failure and/or hypoalbuminemia.

INSTRUCTIONS

Use in patients with albumin ≤ 3.2 g/dL (32 g/L). The "Sheiner-Tozer Equation" is the official name of this correction. This updated formula uses an albumin coefficient of 0.275, and 0.2 for patients with renal failure (see [Evidence](#) for details).

Fre

When to Use ▾

Pearls/Pitfalls ▾

Why Use ▾



In renal

Measured phenytoin level

Norm: 10 - 20

µg/mL ↕

Albumin

If albumin > 3.2 g/dL (32 g/L), this correction is not needed

Norm: 35 - 55

g/L ↕

Fre

Creatinine clearance < 20 mL/min

No

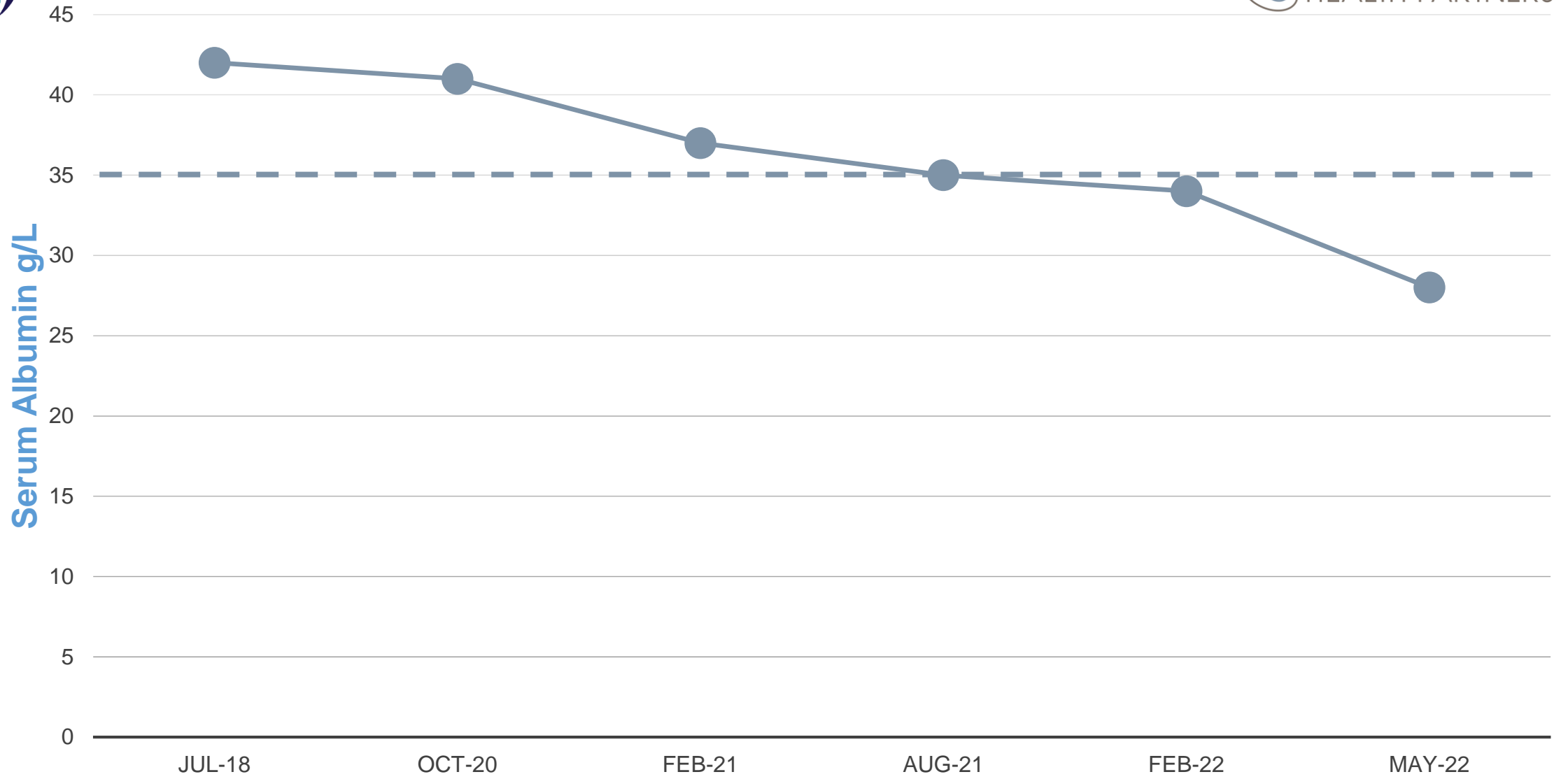
Yes

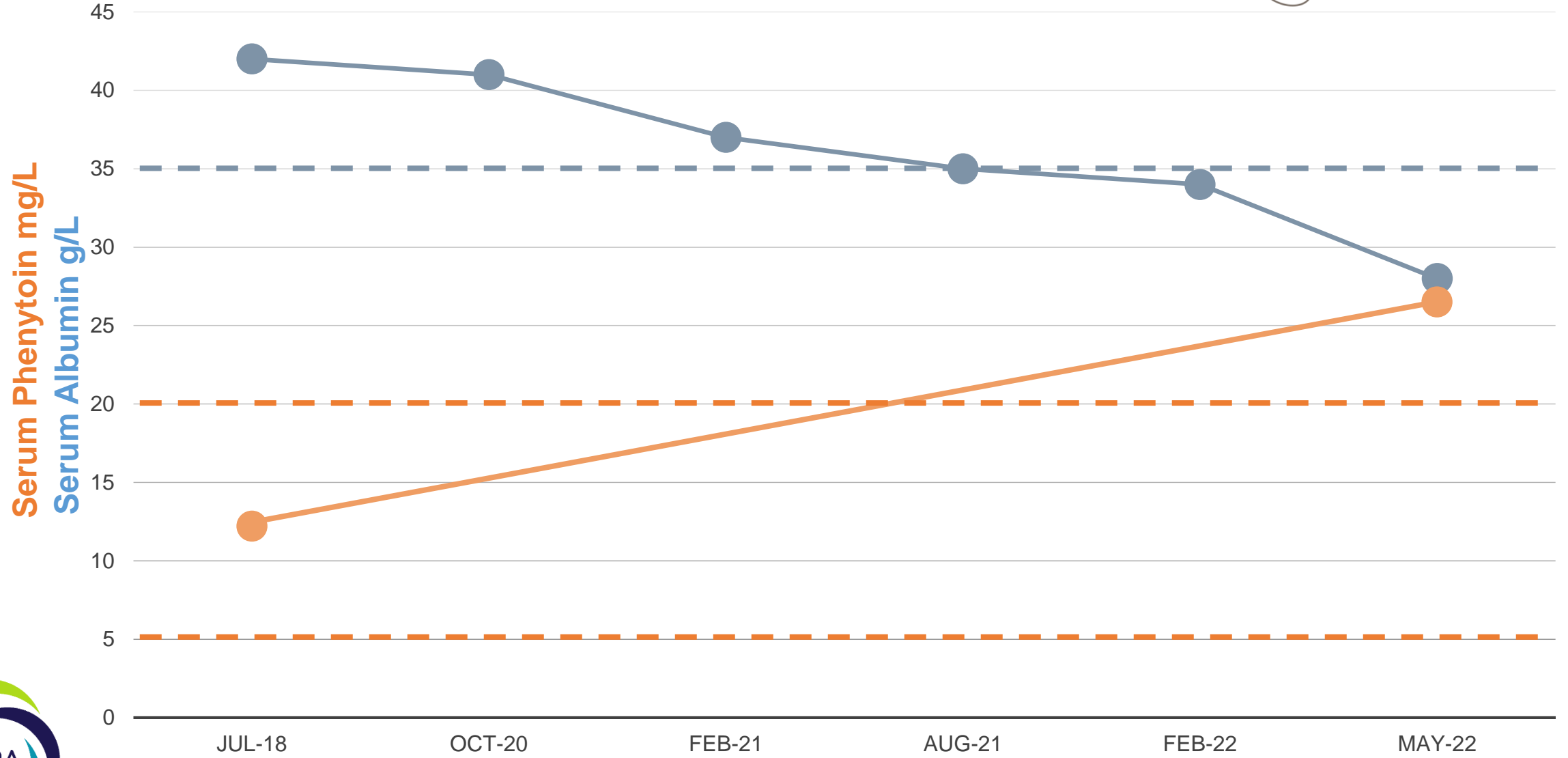
Units : p

Result:

Please fill out required fields.

se





| | |
|----------------------|---|
| 25 May 2022 14:42 | Surgery: xxxx, xxxx (Nurse Access Role) Entered at: The Argyle Surgery |
| | <p>History: Face to face consultation to assess Lucy's drowsiness.</p> <p>Examination: Lucy seen nursed upright in bed. Alert and awake. Following me with her eyes. Unable to verbally communicate but visit done in her best interest.</p> <p>Lucy was focused watching her TV when I arrived into the room.</p> <p>Staff report since reduction in Phenytoin dose that she is more alert for longer hours in the day. Not difficult to wake.</p> <p>Needs assistance with feeding but eating and drinking well. Passing urine well large amounts into her pad. Nil urine malodour.</p> <p>Bowels opened this morning and yesterday morning soft stool. Staff report no episodes of seizures.</p> <p>Vitals signs:136 / 78mmHg, O/E - pulse rate (242..) 63 bpm, O/E - temperature (XaBzA) 36.9 degC, O/E - rate of respiration (235..) 18 Resp/min, Oxygen saturation at periphery (X770D) 92 %to 93% on room air.</p> <p>Plan: - Staff to monitor and keep record of any seizure like event.</p> <ul style="list-style-type: none"> - For blood test on Monday to check Phenytoin levels again to see if it has come down and is within normal range. - Sats range 88-92% if drops below staff advised to contact us. |

| | |
|----------------------|--|
| 27 May 2022 10:02 | Surgery: STRETCH, Graham (Dr) (Pharmacist) Entered at: The Argyle Surgery |
| | <p>Clinical Information: HIGH PHENYTOIN LEVELS FOLLOWING DOSE ADJUSTMENT</p> <p>Serum phenytoin level (XE25c) 8 mg/L [5 - 20]</p> <p>Serum phenytoin level Report, Normal, No Further Action. Result reviewed by STRETCH, Graham (Dr) @ The Argyle Surgery at The Argyle Surgery (NHS North West London Icb - W2u3z) - 27 May 2022 10:01</p> |

Drugs highly bound to plasma protein

To albumin


Barbiturates
Benzodiazepines
NSAIDs
Valproic acid
Phenytoin
Penicillins
Sulfonamides
Tetracyclines
Tolbutamide
Warfarin

To α_1 -acid glycoprotein

β -blockers
Bupivacaine
Lidocaine
Disopyramide
Imipramine
Methadone
Prazosin
Quinidine
Verapamil



Case 3 : Dysphagia and Covert Administration



Dysphagia -

to Covert or not to Covert?

- **Consult & Listen**
- **OPTIMISE!**
- **Time – Taste – Preference – Staff – Training - IDDSI**
- **Capacity – Best Interests – Record keeping**

Covert administration

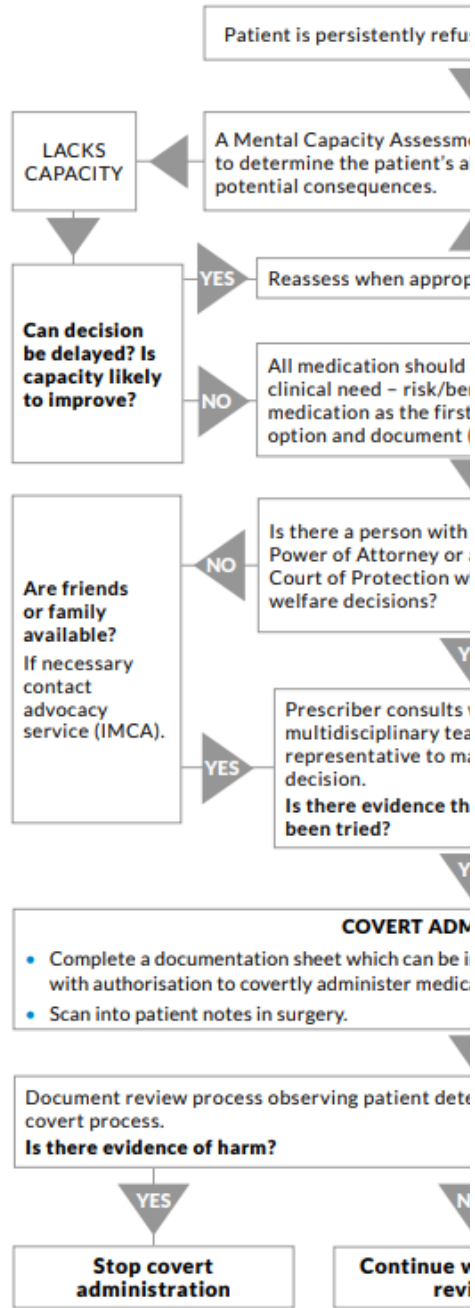
These guidelines detail the pathway to administer a medication covertly, to an overview of the legal considerations to aid understanding of this

Recommendations

- Prescribers should no longer use verbal or brief written instruction
- Take the most appropriate action for consequences of their decisions
- Clarify the reason(s) for an individual present a resolution which does not
- Review medication and consider a written approach.
- Test mental capacity against the first administration is considered as an
- The person directly concerned with assessment form to carry out the
- Complete a Best Interest Decision medication should be documented
- Any organisation considering covert ensure best practice where covert support the development of local
- Agree the steps to be taken when The covert medication flow chart
- Covert administration should be used regularly, transparent, inclusive and administration should be reviewed each individual.

Covert medication

This flowchart must be used in conjunction

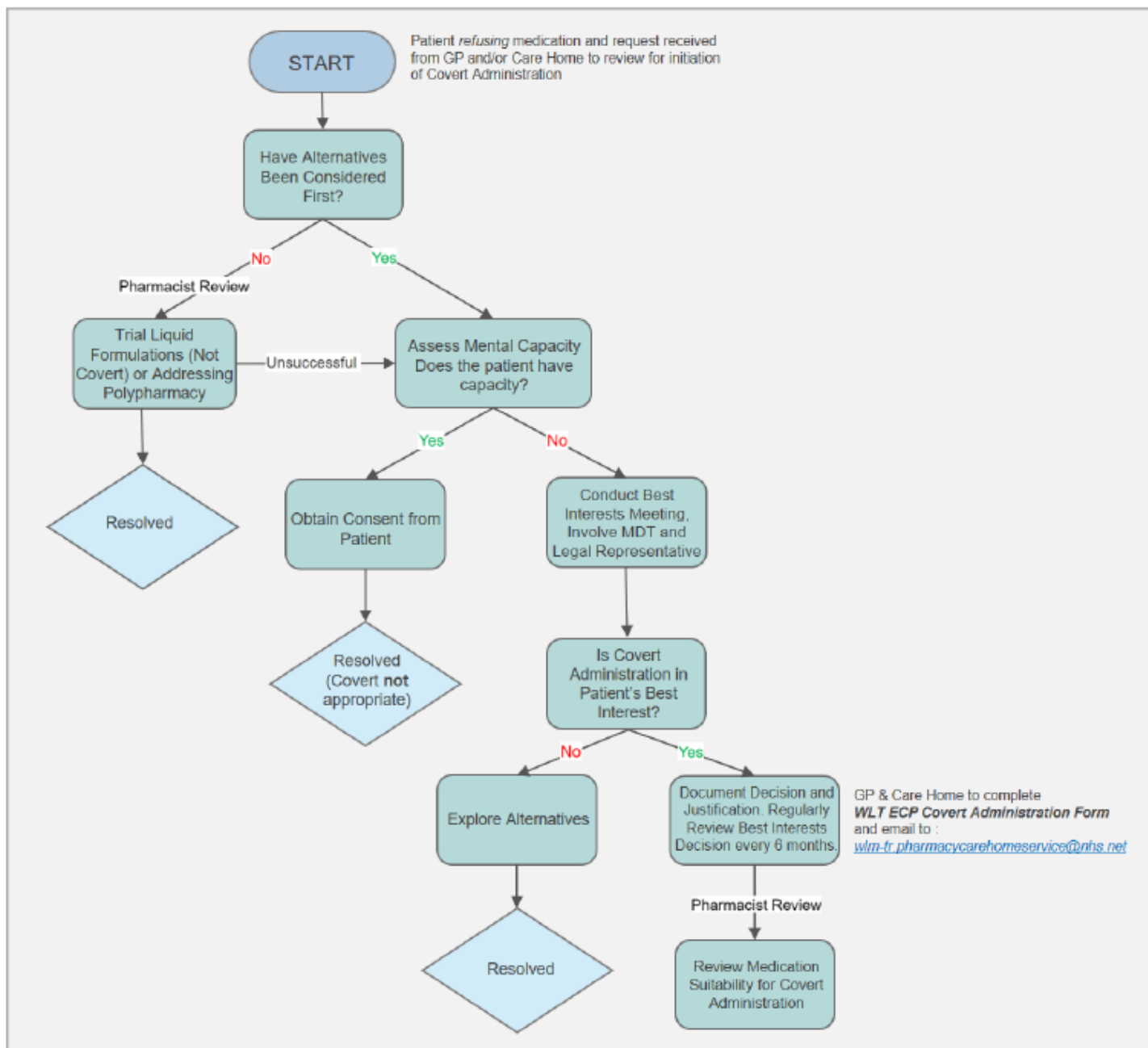


Covert medication care pathway - Best interest decision

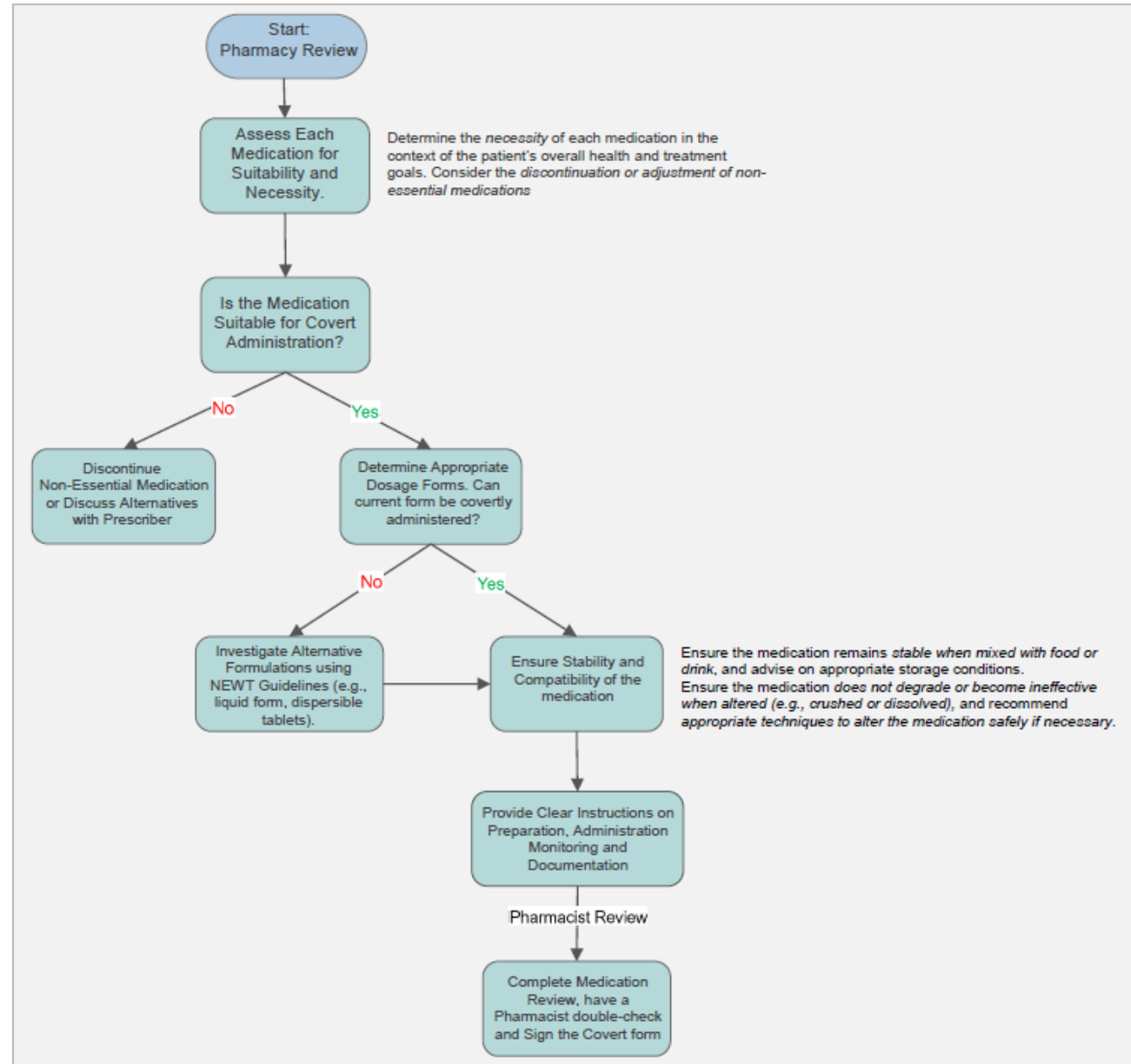
Please provide a copy of this pathway to the care home staff supporting the patient and scan into the patient notes at the GP surgery.

| | | | |
|--|--|----------|--|
| Name of patient | | | |
| Date of birth | | Location | |
| <ul style="list-style-type: none"> • What treatment is being considered for covert administration? It has been confirmed that no advanced decisions are in place concerning this treatment. | Confirmed by | | |
| | Signature | | |
| <ul style="list-style-type: none"> • Why is this treatment necessary? • How will the person benefit? • Could this treatment be stopped? Where appropriate, refer to clinical guidelines, e.g. NICE. | State the options tried. | | |
| <ul style="list-style-type: none"> • What alternatives did the team consider which were not successful? E.g. Other ways to manage the person or other ways to administer treatment. • Why were they not appropriate? Treatment may only be considered for a person who lacks capacity. | Date | | |
| <ul style="list-style-type: none"> • When was Mental Capacity Assessment (MCA) for this issue completed? | Assessed by | | |
| <ul style="list-style-type: none"> • Who was involved in the decision? N.B. A qualified pharmacist must give advice on administration if this involves crushing tablets or combining with food and drink as it may be unsuitable. | Name of healthcare practitioner staff involved | | |
| If there is any person with power to consent, then the treatment may only | | | |

1. Figure 1: Assessing the Need for Covert Administration



2. Figure 2: Reviewing Medication Suitability for Covert Administration



COVERT ADMINISTRATION OF MEDICINES MDT CARE PLAN

Section 1: Personal Details

Service User Information:

| | |
|-------------------|--|
| Patient Name | |
| NHS Number | |
| Date of Birth | |
| Care Home/Address | |
| Date | |

Key Contacts:

| Patient Next of Kin / Advocate / Power of Attorney / Court of Protection Name | | Role |
|---|--|------|
| | | |

Named Health Care Professionals (HCP)

| Role | Name |
|---|------|
| Medical Doctor/ Mental Health Professional | |
| Lead Nurse/ Senior Carer | |
| Pharmacist | |
| Other HCP | |

Statement of Purpose :

The service user in question does not have mental capacity at present for taking their medicines. Consequently, a best interest meeting was held with medical doctor or mental health professional, a pharmacist, and a family. It was agreed that covert administration of medicines is in the service user's approach will be subject to regular reviews to ensure its continued appropriateness and effectiveness.

Section 2: Capacity Assessment

| Assessment - | |
|--|--|
| Is the service user actively refusing medication? | Yes |
| Have alternative measures been considered to avoid resorting to covert administration? | Yes |
| An assessment has been performed to confirm the service user lacks capacity to consent treatment (as defined in the Mental Capacity Act 2005). | Assessed by: Designation: Signature: Date of assessment: Next review date: |

Section 3: Best Interest Decision

All participants should provide their written agreement to the decision.

| | |
|--|--|
| Patient Next of Kin / Advocate / Power of Attorney / Court of Protection Appointee | Print Name: Signed: Dated: |
| Medical Doctor/ Mental Health Professional | Print Name: Designation: Signed: Dated: |
| Lead Nurse/ Senior Carer | Print Name: Signed: Dated: |
| Pharmacist | Print Name: Signed: Dated: |
| Other HCP Role: | Print Name: Signed: Dated: |

Section 4: Medication Details

| Medication and Administration details |
|--|
| Details of the medications, including their names, dosages, frequencies, and purposes, should be clearly outlined in the Medicines Administration Record (MAR). All staff responsible for administering medications must adhere strictly to the instructions provided by the pharmacist as documented in the MAR. If there is any uncertainty or lack of clarity regarding the administration instructions on labels or MAR charts, staff should seek guidance or training to ensure correct and safe administration of the medications. |

Section 5: Review Schedule

| Review Frequency | Next Scheduled Review |
|---|-----------------------|
| | |
| An immediate review of the covert administration plan will be triggered by any significant change in the service user's condition, adverse reactions to medication, observed lack of efficacy, changes in medication, staff concerns or errors, legal or ethical issues, feedback from family or advocates, or updates to relevant regulations or policies. | |

Section 6: Notes

Notes: (Include any advance directives or informal instructions/wishes the service user may have expressed)

care home charter for medicines (adults)

AL COLLEGE
H PARTNERS

When I am staying in a care home, I expect the people responsible for my care to:

- 1 Actively involve me in decisions about my medicines
- 2 Help and support me to make shared decisions about my medicines
- 3 Involve me in regular monitoring and review of my medications and make sure I understand why this is being done
- 4 Make sure that medicines are given to me in a form and route appropriate to my needs and abilities
- 5 Make sure that medicines will only be given with my consent unless I lack the capacity to do so
- 6 Respect the advance decisions or directives I make regarding refusing medicines
- 7 Make sure that medicines are not given to me hidden in my food or drink unless it is in my best interests and all legal requirements have been met
- 8 Examine my mouth to ensure that my oral health needs are being met
- 9 Recognise when I am unable to swallow safely

As a professional working in a care home, I must have the requisite knowledge and skills to:

- 1 Identify and respect the resident's wishes and beliefs about medication
- 2 Involve and support the resident and/or those important to them to make shared decisions about medication
- 3 Involve the resident I care for in regular medicines optimisation reviews by a multidisciplinary team
- 4 Assess, monitor, administer and review medication to ensure that the resident receives medication safely and in an appropriate form and route
- 5 Only administer medicines in line with local covert medication policy and the guidance of the Court of Protection
- 6 Make sure an advance care plan, which includes medication, is in place for the resident, with a regular review when their condition changes
- 7 Work with other members of the multidisciplinary team to ensure that the resident's medication needs are met
- 8 Make sure that optimal oral and dental care is provided for residents
- 9 Recognise and manage swallowing problems to ensure appropriate referrals are made

The charter relates to NICE guidance 'Managing medicines in care homes' SC1 2014.

This document was developed by a specialist panel comprised of nurses, pharmacists, specialist speech and language therapists, care of the elderly physicians, an expert in healthcare law, care home staff and the Patients Association. The project to develop the charter was funded by an unrestricted educational grant from Rosemont Pharmaceuticals who had no role in the design of the project, in the collection of or analysis of data. The intellectual rights remain the property of the Patients Association. The charter was piloted in England, Wales and Northern Ireland.

Review date:
September 2021
www.patients-association.org.uk

Audit : Survey of medicines related care of residents with dysphagia

| |
|--|
| 1 How many residents do you have in your home? |
| 2 Do you have any residents/Patients with swallowing difficulties? Yes/No |
| 3 If so how many are affected in this way |
| 4 How frequently do you have to do the following? <ul style="list-style-type: none"> Crush tablets (Daily, more than once a week, weekly, monthly) (delete what does not apply) Melt or disperse tablets before administration (Daily, more than once a week, weekly, monthly) (delete what does not apply) Split tablets (Daily, more than once a week, weekly, monthly) (delete what does not apply) |
| 5 If you have to crush/melt or disperse tablets how often do you get <u>authorisation</u> from a pharmacist? |
| 6 Before you have to crush/melt or disperse tablets how often do you first seek pharmacist advice? |
| 7 What is your experience of trying to get <u>authorisation</u> from a doctor or advice from other staff in such circumstances? |
| 8 Are you aware of different medicines which should not be crushed/dispersed or melted (delete what does not apply) <ul style="list-style-type: none"> Medicines where a small change in dose can increase the chances of side effects Medicines which are designed to delay the release of the drug into the gut Medicines which are coated to protect the drug Medicines which are coated to protect the stomach Medicines which are coated to release the drug after the stomach Medicines which are coated to hide the taste |
| 9 How frequently do you have to mix medicines with food to make them easier to swallow? (Daily, more than once a week, weekly, occasionally) (delete what does not apply) |
| 10 How frequently do you think you might miss giving doses because you have to melt/mix? |
| 11 How frequently do you hold off giving doses because it is difficult to administer tablets/capsules? |
| 12 Do you have a protocol for covert administration? Yes/No |
| 13 If 'No', would such a protocol be useful to you or your staff? |

| |
|--|
| 14 Are you aware of the relevant legislation relating to covert administration of medication? |
| What do you understand to be the requirements of the legislation? |
| 15 What circumstances are you aware of where it would be lawful to administer medicines covertly to a resident? |
| 16 In your view who has the authority to <u>authorise</u> medicines to be administered covertly? |
| 17 When would you consider covertly administering medicines? |
| 18 Do you have a protocol for administering medicines to residents with dysphagia (swallowing)? Yes/No |
| 19 If 'No,' would such a protocol be useful to you or your staff? |
| 20 Do you have blanket permission to crush/disperse/melt medicines from any staff to provide care to your home? Yes/No |
| 21 Do you have blanket permission to crush/disperse/melt medicines from any relatives? Yes/No |
| 22 How would you describe your awareness of the laws that regulate the administration of medicines? What particular requirements are you aware of that arise from these laws? |
| 23 How confident are you of your knowledge regarding the laws which regulate the administration of crush/disperse/melt medicines? If you are confident, what are the particular requirements that you are aware of? |
| 24 How would you describe your awareness of the requirements of your social care regulator (CQC, RQIA, SCRC, CSSIW) in relation to administering medicines? What requirements are made by the regulator? |
| 25 Have you and your staff been actively trained in administering medicines to residents with dysphagia in the last five years? |

| |
|---|
| 26 Under what circumstances would a resident be reported to be having swallowing difficulties (what would suggest that they might be experiencing problems in swallowing)? |
| 27 Do you actively look for swallowing problems in your residents? |
| 28 When you identify a resident with swallowing problems what actions would you take? (tick all of the steps described by the respondent): <ul style="list-style-type: none"> Seek a professional assessment of the swallow Identify the types of food which are <u>most easy</u> for them to swallow Identify how best to administer their tablets and capsules Tell their relatives Tell their doctor Ask for a review of their medicines by the doctor Ask a pharmacist what the different medicine options are available |
| 29 Are there any barriers to providing the most appropriate medicines for residents who are unable to swallow safely? If 'yes' please describe what these are. |
| 30 Do you have a protocol for residents who refuse their medication? Yes/No |
| 31 If 'No,' would such a protocol be useful to you or your staff? |

Clinical Audit Report Template

Title of Audit Audit of home awareness and policy for dysphagia medicines

Date of Audit ##-##

Who was involved in the audit?
(List of people including designation)
###

Background
(This should include a brief description of the reason for selecting the audit)
To assess how patients with dysphagia were being managed in areas where improvement could be made.

Preparation and planning
(How you intend to carry out the audit e.g. records search)
A qualitative study based on an audit checklist which is designed for a manager and/or a senior nurse.

Aim of the Audit
(This should identify what you need the audit to tell you e.g. is it in line with a particular piece of guidance i.e. NICE guidance/local)
To identify if current practice followed guidance in the ## homes.

Criteria
(This section identifies the aspects of care which you are going to audit)
The audit looked at six key areas using a checklist. These were: resident in decision making, medicines monitoring and review, advanced care plans, swallowing deficits, medicines administration and staff training.

Initial standard setting
(What are you aiming for 100%, 90% etc.)
100%

Analysis and Findings
(This section should outline the level of compliance achieved and an explanation of why. What was the reason for non-compliance?)
A total of 9 homes were audited. Common areas for improvement were identified in 6 homes.
In ## home, areas which were not complied with were

- Recording the intended purpose of all medicines
- Evidence that covert medication is still being offered
- Frequency of best interest review being recorded
- Staff trained in oral care

In ## lodge, areas which were not complied with were

- Recording the intended purpose of all medicines
- Evidence that covert medication is still being offered

- Advanced care plans in place for all patients
- Signs and symptoms of dysphagia routinely recorded
- Staff trained in oral care

In ## House, areas which were not complied with were

- Recording the intended purpose of all medicines
- Antipsychotic reviews were not being carried out 6 monthly
- Evidence that covert medication is still being offered before administering covertly
- Advanced care plans in place for all patients
- Routine dental check-up within 12 months
- Evidence that teeth/ dentures are cleaned twice daily
- Staff trained in oral care

In The ## homes, areas which were not complied with were

- Recording the intended purpose of all medicines
- Evidence that covert medication is still being offered

In ## home, areas which were not complied with were

- A mental capacity assessment for all patients
- Recording the intended purpose of all medicines
- Antipsychotic reviews were not being carried out 6 monthly
- Evidence that covert medication is still being offered
- Frequency of best interest review being recorded
- Evidence that teeth/ dentures are cleaned twice daily
- Staff trained in oral care

In ## Nursing home, areas which were not complied with were

- Patient's wishes and beliefs about medicines recorded
- Evidence that people important to patient are involved in decision making
- Evidence of MDT meetings to review medication
- Recording the intended purpose of all medicines
- Evidence of 6 monthly covert administration review
- Evidence that covert medication is still being offered
- Frequency of best interest review being recorded and recorded
- Evidence that advance care plans are reviewed and residents wishes
- Evidence if medication review is patient experience
- Routine dental check-up within 12 months
- Evidence that teeth/ dentures are cleaned twice daily
- Staff trained in oral care

In ## House, areas which were not complied with were

- Recording the intended purpose of all medicines
- Evidence that covert medication is still being offered before administering covertly
- Advanced care plan in place for patients in line with their wishes and updated
- Routine dental check-up within 12 months
- Staff trained in oral care

In ## Nursing home, areas which were not complied with were

- Recording the intended purpose of all medicines
- Evidence that covert medication is still being offered before administering covertly
- Advanced care plan in place for patients
- Swallowing status recorded in all patients notes
- Evidence that teeth/ dentures are cleaned twice daily

- Staff trained in oral care

Action Plan

- Each home was given specific feedback from their audit process on areas to work on
- Each home were given access to resources on the Patients Association website to facilitate learning
- Homes were asked to complete an online questionnaire at the end of their learning to consolidate their learning

Conclusions and reflections from the audit
(What changes are needed? How will the changes be implemented and who will do this and when?)
How was this communicated to the team? When will the re-audit occur?)
Each home was provided with an email summary or photocopy of the audit to see their specific areas that were not already fulfilled. They were offered support from the argyle surgery to meet their goals in the form of online resources and training of staff but it was each homes responsibility to work on improvements. The homes were given between 2-3 months to make improvements before a re-audit occurred.

Re-audit findings
(The re-audit report should include the date of second data collection, the Standard achieved and whether further action is required)
The re-audit occurred between ##. In most homes improvements were made however 100% standard was not achieved. ## Care Home, ## House, ## and ## nursing home still had incomplete covert administration forms which were missing signatures from various fields and review dates. This audit is on-going.

Case 3 – Mrs Patel

- 82 yo – cared for by 86yo husband with daughter locally who has a busy travel agents business. Son in Australia
- Of late aggressive towards husband ?dementia
- Husband admitted with stroke
- Social worker admits Mrs Patel to a home in your care on Thursday afternoon as emergency
- Today is Friday, home manager calls GP as anxious, agitated and refusing meds
- Social worker told home manager she can't swallow husband opens/crushes her meds into tea and juice



Case 3 – Mrs Patel - Medications

- amlodipine 10mg tabs daily
- ramipril 5mg capsules daily
- furosemide 20mg tablets daily
- aspirin 75mg tablets daily
- naproxen 500mg tablets twice daily tablets
- lansoprazole 30mg capsules daily
- levothyroxine 50mcg tablets daily
- citalopram 20mg tablets daily
- tolterodine 2mg twice daily
- prochlorperazine 5mg three times a day
- haloperidol 500mcg twice daily



Case 3 – Mrs Patel – Plan (Fri pm)

- Manager says staff want a ‘crush order’
 - What do we do?
- Temporary patient – limited Hx – immediate actions
- If becomes permanent – Care plan?



Resources

Swallowing Difficulties

Home About Patients Healthcare Professionals News & Events Blog Links Resources

Enter your current medicine

I'm a Patient HCP

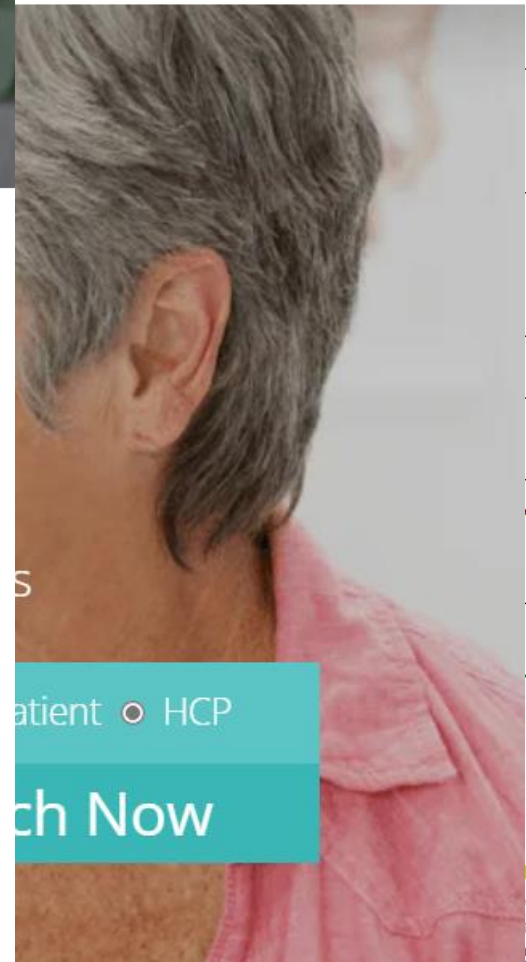
Search Now

Alfacalcidol



(One-Alpha®, Alfacalcidol)

| | |
|---|-------------|
| Available as tablets or capsules. | Capsules |
| Available as soluble tablets? | No |
| Available as a liquid? | Yes - Drops |
| Available as something for placing under your tongue? | No |
| Available as something for placing on your gum? | No |
| Available as granules? | No |
| Available as a patch for putting on your skin? | No |



- Chemic
- Home
- Amisulprid
- Amitriptyli
- Amlodipine
- Apixaban
- Ascorbic ac
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Case 4: Acute on Polypharmacy

Peters, A (Mr)

Mr Peters (83yo) has a three day history of diarrhoea and vomiting, he thinks he 'ate something bad' at the weekend.

Booked into your clinic as a same day from triage. He appears frail, pale and dry. He is afebrile and denies blood or mucus in his stools. No recent travel.

- 1. Plan for today?**
- 2. Plan for review?**



Patient Summary: Problem Based

Peters, A (Mr)

NHS Number: 123456789

Date of Birth 06 Apr 1941 00:00 (83 y)

Gender

Male

Language Main spoken language English

English Speaker

Yes



Contact Details

Current Home Address

26 Yellow Brick Road, London W5 1AA

10 Jun 2004

Registration Details

Usual GP

Cares, Ian (Dr)

Home GP

08 Sep
2024

At risk of unplanned admissions. Named GP Dr Cares. Score 98.38

Normal Priority

Active Problems

Knee pain (Xa0wx)

∞

Back pain (XM1GI)

21 Aug 2007 - Ongoing

Hypertension (XE0Ub)

11 Mar 2017 - Ongoing

Mixed anxiety and depressive disorder (X00Sb)

03 Feb 2015 - Ongoing

Type II diabetes mellitus (X40J5)

03 Feb 2018 - Ongoing

Atrial fibrillation (G5730)

03 Feb 2020 - Ongoing

Rhinorrhoea (XM00h)

21 May 2021 - Acute

Bacterial pneumonia NOS (H22z.)

12 Aug 2022 - Ongoing

Infection of the upper respiratory tract (Xa2o8)

06 Aug 2023 - Acute

Osteoarthritis (XE1DV)

13 Aug 2023 - Ongoing

Myocardial infarction (X200E)

01 Jun 2024 - Ongoing

Chronic kidney disease stage 3A with proteinuria (XaO3p)

01 Jun 2024 - Ongoing

Admission avoidance care plan agreed (XabFm)

14 Aug 2024 - Ongoing



Current repeat templates

| | | | | |
|--------------------|---|---------------------------|-----------|--|
| 01 Feb 2025 | Aspirin 75mg dispersible tablets | take one daily | 28 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |
| 01 Feb 2025 | Citalopram 10mg tablets | 1 Every Day | 28 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |
| 01 Feb 2025 | Citalopram 20mg tablets | 1 Every Day | 28 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |
| 01 Feb 2025 | Amlodipine 10mg tablets | 1 Every Day | 28 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |
| 01 Feb 2025 | Indapamide 1.5mg modified-release tablets | take one each morning | 30 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |
| 01 Feb 2025 | Naproxen 500mg tablets | take one twice daily | 56 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |
| 01 Feb 2025 | Perindopril erbumine 4mg tablets | take one daily | 30 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |
| 01 Feb 2025 | Simvastatin 40mg tablets | take one at night | 28 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |
| 01 Feb 2025 | Metformin 500mg tablets | 1 To be taken Twice Daily | 56 tablet | |
| Issues: 1 out of 4 | | Review: 01 Aug 2025 | | |

Current acute medication

A = Acute P = Private I = Instalment Dispensed D = Dental H = Hospital O = Other

| | | | | |
|-------------|--|-------------------------|--------|---|
| 01 Feb 2025 | Sodium alginate 500mg/5ml / Potassium bicarbonate 100mg/5ml oral suspension sugar free | 5ml or 10ml 4 times/day | 500 ml | A |
|-------------|--|-------------------------|--------|---|

Latest blood tests

Other Biochemistry Overview

| | | |
|------------------------------|-------------|-------------|
| Haemoglobin A1c level - IFCC | 78 mmol/mol | 17 Mar 2024 |
| Haemoglobin | 11.2 g/dl | 17 Mar 2024 |
| Serum cholesterol level | 3.4 mmol/L | |

Biochemistry Urinalysis Overview

| | | |
|-----------------------------|------------------------------------|-------------|
| Urine Glucose Concentration | Urine glucose test = trace (4663.) | 13 Aug 2024 |
| eGFR | 40 mL/min [60 - 99,999] | 13 Aug 2024 |

Investigation

Result

| | | |
|--------------------------------|-------------|---|
| Urea and electrolytes (X77Wi) | 13 Aug 2024 | |
| Serum sodium level (XE2q0) | | 141 mmol/L [133.0 - 146.0] |
| Serum potassium level (XE2pz) | | 4.3 mmol/L [3.5 - 5.3] |
| Serum urea level (XM0lt) | Above range | 8.1 mmol/L [2.5 - 7.8] Above high reference limit |
| Serum creatinine level (XE2q5) | Above range | 134 umol/L [60.0 - 125.0] Above high reference limit |

Last Appointment

12 Jan 2025 Patient Plan

Reviewed: 31 Dec 2025

Care Goal:

- 1) Support for independent activity
- 2) Hypertension goal <130/80 (Today 143/89 mmHg)


1. Plan for today?

2. Plan for review?





Approach to Polypharmacy and Deprescribing



Everybody's business

- Structured approach integrated with clinical judgement is required.
- Acknowledge some meds may be restarted – it's a trial
- Full engagement of patient, family, carers is imperative and honesty all round
- The MDT
 - Community pharmacists
 - Share the workload with PTs/Hosp pharmacists/specialists
 - Patients, relatives, carers, OTs, nurses etc can monitor drug effects and feedback
- Focus on patients with the highest medication related risks and morbidities
- For individual patients, focus on the drugs with the highest risks or highest benefits





Open Discussion and Q&A




12/02/2025 Fiendish Cases -
Learning from Real Life
Polypharmacy



Future Polypharmacy Masterclasses

We would appreciate input from our attendees regarding feedback from today's sessions and potential topics for future masterclasses





Thank you & Close

